

PatOrg is a modular IP management system for law firms, industrial patent departments and research societies. The software includes various optional modules, interfaces and services.

Standard software

- ☒ PatOrg IP management System (Basic module)

E-mail and documents

- ☐ Outlook add-in
- ☐ Incoming mail processing
- ☐ CMIS interface for DMS connection
planned/current DMS: _____
- ☐ Time recording (PatTime)
- ☐ Administrative filing location with barcodes

Modules for industrial patent departments

- ☐ PatIndu Module for settlement of inventions
- ☐ PatIndu Module for recording costs
- ☐ Synchronization interface for regular import of the PatOrg data of a law firm
- ☐ Individual SAP interface for import invoice data (Excel)
- ☐ Interface importing incoming invoices from PatOrg lawyer

IP Management language packages

- ☐ English language package
- ☐ French language package

Online Filing

- ☐ DPMA direkt interface
- ☐ Epoline interface / EPA 2.0

Interface to offices

- ☐ OPS interface „IP Gateway“
- ☐ EPO mailbox interface

Your comments

Required information

- Number of users: _____
- ☐ Data transfer requested/required

Online portals for law firms

- ☐ IP Portal for clients
Number of clients: _____

Online portals for industrial patent departments

- ☐ IP Portal for inventors
Number of inventors: _____
- ☐ IP Portal for Invention Disclosures
Number of inventors: _____

IP service provider interfaces

- ☐ PAVIS
- ☐ Dennemeyer
- ☐ Clarivate
- ☐ EPAS

Financial accounting modules

- ☐ PatFiBu Main accounting
- ☐ PatFiBu Open item management
- ☐ PatFiBu Sales analysis
- ☐ PatFiBu Cost accounting

Interfaces to financial accounting

- ☐ DATEV Export of invoice data
- ☐ DATEV Transmission of posting documents
Prerequisite: PatFiBu Main accounting
- ☐ DATEV Importing OP compensation payments
Prerequisite: PatFiBu Open item management
- ☐ LEDES Export of invoice data
- ☐ LEDES Import of incoming invoices

Further PatOrg interfaces

- ☐ LDAP interface for synchronization of personnel data
- ☐ Interface for Excel import via @-instruction
- ☐ PatOrg API interface
- ☐ PatOrg Cloud modus

Further interfaces to third-party providers

- ☐ ChatGPT API
- ☐ DocuSign interface
- ☐ UPC interface (opt-out)
- ☐ Wolters Kluwer Content Integration
- ☐ Wolters Kluwer Brown Book Integration