## Module and interface overview



PatOrg is a modular IP management system for law firms, industrial patent departments and research societies. The software includes various optional modules, interfaces and services.

Standard software	Online portals for law firms
☐ PatOrg IP Management System (Basis module)	☐ IP Portal for clients
Number of users:	Number of clients:
E-mail and documents	Online portals for industrial patent departments
☐ Outlook Plug-In	☐ IP Portal for inventors
Number of users:	Number of inventors:
☐ Inbound mail processing	☐ IP Portal for Invention Disclosures
☐ CMIS interface for connecting DMS systems	Number of inventors:
☐ Time log (PatTime)	
Number of users:	IP service provider interfaces
☐ Storage location management with barcodes	$\square$ PAVIS <sup>1</sup> , $\square$ Dennemeyer <sup>2</sup> , $\square$ CPA <sup>3</sup> , $\square$ IPAN <sup>4</sup> , $\square$ EPAS <sup>5</sup>
	☐ Export of intellectual property data 1, 2, 3, 4, 5
Modules for industrial patent departments	☐ Export of payment order <sup>1, 2, 3, 4</sup>
☐ PatIndu inventor's compensation	☐ Import of due dates <sup>1, 2, 3, 4, 5</sup>
Number of users:	☐ Import of cost data into the cost management 1, 2, 3, 4, 5
☐ PatIndu cost management	☐ Import of portfolio data <sup>2</sup>
Number of users:	☐ Import of fees / price list <sup>1, 2, 3</sup>
	☐ Compare tax due dates with PatOrg tax due dates <sup>2</sup>
IP Management language packages	☐ Status tracking and import of receipts ¹
☐ English language package	Status tracking and import of receipts
☐ French language package	A consumble a weedules
5 5 6 6 6 6 7 6 7 6 7 6 7 6 7 6 7 6 7 6	Accounting modules
Online Filing	☐ PatFiBu Financial Accounting
□ DPMA direkt interface	Number of users:
	☐ PatFiBu OI-Management
☐ Epoline interface	Number of users:
	☐ PatFiBu Sales analysis
Interface to offices	Number of users:
Open Patent service interface (IP Gateway)	☐ PatFiBu Cost accounting
	Number of users:
Your comments	Accounting interfaces
	☐ DATEV Export of invoice data
2.0	☐ DATEV Transfer of accounting documents
1.00	☐ DATEV Import of payment data
	☐ LEDES Export of invoice data
	☐ LEDES Import of incoming invoices
	Other interfaces
	☐ PatSync data synchronization
	☐ Open LDAP interface
	☐ SAP interface for import billing data (Excel)
	☐ Import billing data of a PatOrg lawyer
	☐ Import of XML data into workflow tables
	☐ Excel Import via @-statement
	☐ Wolters Kluwer Content Integration
	☐ Wolters Kluwer Brown Book Integration